FIN 300

Semester reviewed: Fall 2021

Professor	ТА	Expected Grade
Matt Marcinkowski	N/A	A-

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
5	4	3

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	0	0

Exams:

Number of Exams*	Exam Format
3	Canvas - Sums and MCQs

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Engaging/Funny	

Comments Regarding Professor

Best professor for this course - genuinely tries to make it easier for us and is very understanding.

Comments Regarding Course Content

FIN 300

Semester reviewed: Spring 2022

Professor	TA	Expected Grade
Matthew Marcinkowski	N/A	A-

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
5	4	4

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	0	0

Exams:

Number of Exams*	Exam Format
3	Multiple choice/Short Answer

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Lecture with Q&A	\$90

Comments Regarding Professor

Great professor who explains everything. Definitely helpful if you go to office hours.

Comments Regarding Course Content

This course is really challenging, but manageable if you put the time and effort in.

FIN 300

Semester reviewed: Spring 2021

Professor	ТА	Expected Grade
Stephen Peters	N/A	A+

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
4	4	3

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	0	0

Exams:

Number of Exams*	Exam Format
3	Non-Cumulative, In-Person, Multiple Choice and Free Response

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Peters has an amazing teaching style where he really teaches	
to you in three ways: supplementary videos, in person	
lecture and a typed out notes document covering all content.	

Comments Regarding Professor

Amazing professor. Really wants you to learn. He also is very relaxed and approachable.

Comments Regarding Course Content

Not the most exciting content, but this professor makes it much more bearable.

FIN 300

Semester reviewed: Fall 2021

Professor	ТА	Expected Grade
Stephen Peters	N/A	В

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
4	5	1

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	0	0

Exams:

Number of Exams*	Exam Format
3	MC + short answer

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
lecture	optional

Comments Regarding Professor

Great lecturer and overall really nice professor.

Comments Regarding Course Content

FIN 300

Semester reviewed: Spring 2021

Professor	ТА	Expected Grade
Stephen Peters	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
5	5	4

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	0	0

Exams:

Number of Exams*	Exam Format
3	In-person

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Online and in-person	100

Comments Regarding Professor

Comments Regarding Course Content

FIN 411

Semester reviewed: Fall 2021

Professor	TA	Expected Grade
Jaewon Choi	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
2	1	3

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	0	0

Exams:

Number of Exams*	Exam Format
3, but only highest 2	Multiple choice, mostly
count.	computational, some theory

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
lecture	0

Comments Regarding Professor

Very laid-back and chill professor!!=

Comments Regarding Course Content

Doing well on the first few exams makes it so you do not have to stress at all about the rest of the course.

FIN 411

Semester reviewed: Fall 2021

Professor	ТА	Expected Grade
Jaewon Choi	N/A	A-

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	2	2

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	0	0

Exams:

Number of Exams*	Exam Format
3	multiple choice questions with
	formula sheet provided

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
lecture and slides	

Comments Regarding Professor

Comments Regarding Course Content

The professor used slides in class and talked. Wasn't much participation, but he always answered questions well. Exams were similar to study materials on Canvas.

FIN 412

Semester reviewed: Spring 2021

Professor	ТА	Expected Grade
Paul E. Peterson	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	3	4

Assignments:

Number of Projects	Number of Papers	Number of Cases
1	0	0

Exams:

Number of Exams*	Exam Format
3	Free response

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Lecture	N/A

Comments Regarding Professor

Paul is very responsible and would answer all the questions you have. Most of the time, he would go through the homework in classes before submission.

Comments Regarding Course Content

FIN 412

Semester reviewed: Spring 2021

Professor	TA	Expected Grade
Paul Peterson	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	3	5

Assignments:

Number of Projects	Number of Papers	Number of Cases
1	0	0

Exams:

Number of Exams*	Exam Format
3	Written and free response/computation. I hear it's now a take-home exam, though.
	near it show a take-nome exam, though.

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Lecture/Discussion	\$0!

Comments Regarding Professor

Really fun professor, who is always open for questions essentially tells you the answers to homework during office hours. Extremely helpful and boosts confidence. Very understanding.

Comments Regarding Course Content

FIN 418

Semester reviewed: Fall 2021

Professor	ТА	Expected Grade
Chuck Brobst	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	3	3

Assignments:

Number of Projects	Number of Papers	Number of Cases
1	0	0

Exams:

Number of Exams*	Exam Format
1	Multiple Choice

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Lecture + Practices	N/A

Comments Regarding Professor

Very nice and is willing to answer questions. Allows multiple attempts for assignment submission.

Comments Regarding Course Content

The majority of the work is done in Excel and used some advanced features. The first few week's homework activities are relatively easy and it gets harder over time. But oftentimes there are 4 attempts allowed for submission and show you where you get wrong. The final group project asks you to work in groups and build a model from scratch for a company. Great for people who are interested in building models in excel.

FIN 423

Semester reviewed: Fall 2021

Professor	ТА	Expected Grade
George Krueger	Pooja Agarwal	A+

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	3	5

Assignments:

Number of Projects	Number of Papers	Number of Cases
3	0	0

Exams:

Number of Exams*	Exam Format
2	Online through canvas

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
He taught based on his personal experiences and	
the stories of his colleagues. Very effective.	

Comments Regarding Professor

Krueger is great! He really tries to incorporate stories and keep his content interesting. I greatly appreciated him as a teacher and his dedication to our class. He is a very very kind and approachable instructor.

Comments Regarding Course Content

FIN 423

Semester reviewed: Spring 2021

Professor	ТА	Expected Grade
George Krueger	Yoshi	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	3	4

Assignments:

Number of Projects	Number of Papers	Number of Cases
3	0	0

Exams:

Number of Exams*	Exam Format
2	Multiple Choice

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Slides	

Comments Regarding Professor

Comments Regarding Course Content

FIN 424

Semester reviewed: Fall 2021

Professor	ТА	Expected Grade
Stephen Peters	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	2	3

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	1	0

Exams:

Number of Exams*	Exam Format
0	NA

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Lecture	

Comments Regarding Professor

Attendance is not mandatory. But class participation can earn bonus points of up to 4%

Comments Regarding Course Content

FIN 425

Semester reviewed: Fall 2021

Professor	ТА	Expected Grade
Rob Metzger	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
2	4	4

Assignments:

Number of Projects	Number of Papers	Number of Cases
0	1	0

Exams:

Number of Exams*	Exam Format
0	NA

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Lecture + Hands on Experience	

Comments Regarding Professor

Very supportive with bi-weekly check-ins.

Comments Regarding Course Content

FIN 434

Semester reviewed: Spring 2021

Professor	TA	Expected Grade
Sterling Raskie	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
2	2	5

Assignments:

Number of Projects	Number of Papers	Number of Cases
1	0	0

Exams:

Number of Exams*	Exam Format
4	Multiple Choice

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Lecture with PowerPoint Slides	0

Comments Regarding Professor

Professor Raskie is one of the best professors at Gies hands down! He is very straightforward and explains class concepts in an understandable way. He devotes plenty of class time to reviewing for upcoming exams and for working in our groups on our final project.

Comments Regarding Course Content

FIN 435

Semester reviewed: Spring 2022

Professor	TA	Expected Grade
Sterling Raskie	N/A	А

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	3	5

Assignments:

Number of Projects	Number of Papers	Number of Cases
1	0	0

Exams:

Number of Exams*	Exam Format
4	Multiple choices

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Engaging and active	0

Comments Regarding Professor

The professor is fun and likes to provide scenario examples when explaining concepts.

Comments Regarding Course Content

FIN 435

Semester reviewed: Fall 2021

Professor	TA	Expected Grade
Darwin Brown	N/A	A-

Qualitative Ratings: (1 = Low, 5 = High)

Difficulty	Time Commitment	Enjoyment
3	4	5

Assignments:

Number of Projects	Number of Papers	Number of Cases
2	1	0

Exams:

Number of Exams*	Exam Format
0	No Exam

*Including Final Exam

Class Format and Books:

Teaching Style	Required Textbook Cost
Real Discussion/Practical	\$80
Application	

Comments Regarding Professor

Professor is very experienced in the field and brings a great deal of real examples to the course from his background. With the topics being financial planning specific, his style really helps students understand and explore ideas in a career in wealth management.

Comments Regarding Course Content

Course content is particular to textbook, but universal to the industry and applicable to everyone with financial planning goals. The course keeps pace with changes in tax law or regulation which prove significant for financial plans. Additionally, the course provides a tutorial and project-based

experience for the eMoney platform, which is in common use for the industry. Despite my intended career field being different, I found the class to be a great step towards financial literacy that few other classes provide. The course discusses everything from life insurance and retirement to tax planning and gives a great education on the subject for both professionals and interested students.